

# HMIS 2022 Annual Assessment Collection Form (2022)



<b>Client ID:</b>	<b>Update Date:</b>
<b>Housing Move In Date:</b>	<b>Client Location: LA - 503</b>

<b>Total Monthly Income:</b> \$ _____ <b>(Income from any source)</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client refused <input type="checkbox"/> Data not collected				
Source of Income	Receiving income from any source?	Amount of income	How often:	Start Date	End Date
<b>Alimony or other spousal support</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed				
<b>Child support</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed				
<b>Earned income</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed				
<b>Other</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed				
<b>Pension or retirement income from another job</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed				
<b>Private disability insurance</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed				
<b>Retirement income from social security</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed				
<b>SSDI</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed				
<b>SSI</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed				
<b>TANF</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed				

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<b>Unemployment insurance</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed				
<b>Continued, Source of Income</b>	<b>Receiving income from any source?</b>	<b>Amount of income</b>	<b>How often:</b>	<b>Start Date</b>	<b>End Date</b>
<b>VA Non- service connected disability pension</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed				
<b>Worker's compensation</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed				

<b>Non cash benefit from any source:</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client refused <input type="checkbox"/> Data not collected
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Source of non-cash benefit	Receiving income from any source?	Start Date	End Date
<b>Supplemental Nutritional Assistance Program (Food Stamps)</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed		
<b>Special Supplemental Nutrition Program for WIC</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed		
<b>TANF Child Care Services</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed		
<b>TANF Transportation Services</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed		
<b>Other TANF Funded Services</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed		
<b>Other</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed		

<b>Covered by health insurance:</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client refused <input type="checkbox"/> Data not collected		
Source of Health Insurance	Covered	Start Date	End Date
<b>Medicaid</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed		
<b>Medicare</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed		
<b>State Children's Health</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed		
<b>Veteran's Admin Medical</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed		

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<b>Employer Provided Health Insurance</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed		
<b>Health Insurance obtained through COBRA</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed		
<b>Continued, Covered by health insurance:</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client doesn't know	<input type="checkbox"/> Client refused	<input type="checkbox"/> Data not collected
<b>Private pay health insurance</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed		
<b>State health insurance</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed		
<b>Indian health insurance</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed		
<b>Other</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Completed		

Disability Type	Currently Receiving Services or Treatment	Condition Long Term? (Y/N)	Start Date	Disability Determination (Y/N)	Disability Verification on File (Y/N)	End Date
<b>Alcohol use</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client don't know <input type="checkbox"/> Client refused <input type="checkbox"/> Data not completed					
<b>Both Alcohol and Drug Use</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client don't know <input type="checkbox"/> Client refused <input type="checkbox"/> Data not completed					
<b>Drug Use</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client don't know <input type="checkbox"/> Client refused <input type="checkbox"/> Data not completed					
<b>Chronic Health Condition</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client don't know <input type="checkbox"/> Client refused <input type="checkbox"/> Data not completed					
<b>Developmental</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client don't know <input type="checkbox"/> Client refused <input type="checkbox"/> Data not completed					
<b>HIV/AIDS</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client don't know <input type="checkbox"/> Client refused					

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	<input type="checkbox"/> Data not completed					
<b>Mental Health Disorder</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client don't know <input type="checkbox"/> Client refused <input type="checkbox"/> Data not completed					
<b>Continued, Disability Type</b>	<b>Currently Receiving Services or Treatment</b>	<b>Condition Long Term? (Y/N)</b>	<b>Start Date</b>	<b>Disability Determination (Y/N)</b>	<b>Disability Verification on File (Y/N)</b>	<b>End Date</b>
<b>Physical</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client don't know <input type="checkbox"/> Client refused <input type="checkbox"/> Data not completed					

<b>Domestic violence victim/survivor:</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client refused <input type="checkbox"/> Data not collected
<b>If Yes for domestic violence victim/survive; when experiences occurred:</b>	<input type="checkbox"/> Within the past 3 months <input type="checkbox"/> 3-6 months <input type="checkbox"/> 6-12 months <input type="checkbox"/> Data Not Collected <input type="checkbox"/> More than 1 year ago <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client refused
<b>If Yes for domestic violence/survivor, are you fleeing:</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client refused <input type="checkbox"/> Data not collected
<b>Have you ever been placed in foster care:</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client refused <input type="checkbox"/> Data not collected

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## Current Living Situation

**Required by Street Outreach, Coordinated Entry and Emergency Shelter**

Required when a Project Start Date is entered, Date of Engagement is recorded. Data is recorded for Head of Household on each occurrence/update.

Information Date: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

Homeless Situation	Institutional Situation	Temporary & Permanent Housing Situation
<ul style="list-style-type: none"> <li><input type="checkbox"/> Place not meant for habitation</li> <li><input type="checkbox"/> Emergency shelter, incl. hotel/motel paid for w/ES voucher, or RHY- funded Host Home Shelter</li> <li><input type="checkbox"/> Safe Haven</li> </ul>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Foster care home or foster care group home</li> <li><input type="checkbox"/> Hospital or other residential non-psychiatric medical facility</li> <li><input type="checkbox"/> Jail, prison, or juvenile detention facility</li> <li><input type="checkbox"/> Long-term care facility or nursing home</li> <li><input type="checkbox"/> Psychiatric hospital or other psychiatric facility</li> <li><input type="checkbox"/> Substance abuse treatment facility or detox center</li>   <li><input type="checkbox"/> Client Doesn't Know</li> <li><input type="checkbox"/> Client Refused</li> <li><input type="checkbox"/> Data Not Collected</li> </ul>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Residential project or halfway house with no homeless criteria</li> <li><input type="checkbox"/> Hotel or motel paid for without emergency shelter voucher</li> <li><input type="checkbox"/> Transitional housing for homeless persons (including homeless youth)</li> <li><input type="checkbox"/> Host Home (non – crisis)</li> <li><input type="checkbox"/> Staying or living in a family member's room, apartment or house</li> <li><input type="checkbox"/> Staying or living in a friend's room, apartment or house</li> <li><input type="checkbox"/> Rental by client, with GPD TIP housing subsidy</li> <li><input type="checkbox"/> Rental by client, with VASH housing subsidy</li> <li><input type="checkbox"/> Permanent housing (other than RRH) for formerly homeless persons</li> <li><input type="checkbox"/> Rental by client, with HCV voucher (tenant or project based)</li> <li><input type="checkbox"/> Rental by client in a public housing unit</li> <li><input type="checkbox"/> Rental by client, no ongoing housing subsidy</li> <li><input type="checkbox"/> Renter by client, with other ongoing subsidy</li> </ul>

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- Owned by client, no ongoing housing subsidy
- Owned by client, with ongoing housing subsidy

<b>Living Situation verified by: LA-503</b>					
<b>Is client going to have to leave their current living situation within 14 days?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Client doesn't know	<input type="checkbox"/> Client refused	<input type="checkbox"/> Data not collected
<b>If 'YES' Is client going to have to leave their current living situation within 14 days? Answer the following questions.</b>					
<b>Has a subsequent residence been identified?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Client doesn't know	<input type="checkbox"/> Client refused	<input type="checkbox"/> Data not collected
<b>Does individual or family have resources or support networks to obtain other permanent housing?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Client doesn't know	<input type="checkbox"/> Client refused	<input type="checkbox"/> Data not collected
<b>Has the client had a lease or ownership interest in a permanent housing unit in the last 60 days?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Client doesn't know	<input type="checkbox"/> Client refused	<input type="checkbox"/> Data not collected
<b>Has the client moved 2 or more times in the last 60 days?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Client doesn't know	<input type="checkbox"/> Client refused	<input type="checkbox"/> Data not collected

**Date of Engagement**

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

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## Coordinated Entry Assessment

Date of Assessment:

Assessment Location: LA-503

Assessment Type:

- Phone  Virtual  
 In Person

Assessment Level:

- Crisis Needs Assessment  Housing Needs Assessment

Prioritization Status:

- Placed on prioritization list  Not placed on prioritization list

Coordinated Entry Event:

### Access Events

- Referral to Prevention Assistance project  Problem Solving/Diversion/Rapid Resolution intervention or service

### Referral Events

- |   |  |
|---|--|
| <ul style="list-style-type: none"> <li><input type="checkbox"/> Referral to post-placement/follow-up case management</li> <li><input type="checkbox"/> Referral to Housing Navigation project or services</li> <li><input type="checkbox"/> Referral to Emergency Shelter bed opening</li> <li><input type="checkbox"/> Referral to Joint TH-RRH project/unit/resource opening</li> <li><input type="checkbox"/> Referral to PSH project resource opening</li> <li><input type="checkbox"/> Referral to emergency assistance /flex fund/furniture assistance</li> <li><input type="checkbox"/> Referral to Housing Stability Voucher</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> Referral to Street Outreach project or services</li> <li><input type="checkbox"/> Referral to Non-continuum services: Ineligible for continuum services</li> <li><input type="checkbox"/> Referral to Transitional Housing bed/unit opening</li> <li><input type="checkbox"/> Referral to RRH project resource opening</li> <li><input type="checkbox"/> Referral to Other PH project/unit/resource opening</li> <li><input type="checkbox"/> Referral to Emergency Housing Voucher (EHV)</li> </ul> |
|---|--|

If 'Event' answer was 'Problem Solving/Diversion/Rapid Resolution intervention or service result', please answer the following question:

Problem Solving/ Diversion/ Rapid Resolution intervention or service result – Client housed/re-housed in a safe alternative:

- Yes  No

If 'Event' answer was 'Referral to post-placement/follow-up case management result', please answer the following question:

Referral to post-placement/follow-up case management result- Enrolled in Aftercare project:

- Yes  No

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If 'Event' answer was 'Referral to an ES, TH, Joint TH-RRH, RRH, PSH or Other PH opening', please answer the following question:

Location of Crisis housing or Permanent Housing Referral:

If 'Event' answer was 'Referral to an ES, TH, Joint TH-RRH, RRH, PSH or Other PH opening', please answer the following question (below):

<b>Referral Result:</b>	<input type="checkbox"/> Successful referral: client accepted	<input type="checkbox"/> Unsuccessful referral: client rejected	<input type="checkbox"/> Unsuccessful referral: provider rejected
<b>Note: Housing Programs Must Add Referral Result &amp; Date of Result</b>			

If 'Event' answer was 'Referral to an ES, TH, Joint TH-RRH, RRH, PSH or Other PH opening', please answer the following question:

<b>Date of Result:</b>	
<b>Date of Moving On Assistance:</b>	

<b>Moving on Assistance:</b>	<input type="checkbox"/> Subsidized housing application assistance <input type="checkbox"/> Non financial assistance for Moving On (e.g., housing navigation, transition support)
	<input type="checkbox"/> Financial assistance for Moving on (e.g., security deposit, moving expenses) <input type="checkbox"/> Not placed on prioritization list

<b>Other (Please Specify)</b>	
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<b>Notes:</b>	
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